

Investment Prospectus

Federalist 2.0 LLC is focused on as short a path to development and launch for the FD2 Mobile Application as possible. The following agreements will be used to make that arrangement and deliver results:

- 1) LLC Member Agreement – Link
 - a) Agreement – Patreon
 - b) Agreement – GiveSendGo
 - c) Agreement – KickStarter
- 2) LLC Investment Agreement – Link
 - a) Agreement between management of Federalist 2.0 LLC and the prospectus investor
 - b) Agreement can be customized to the needs of investor.

Detail: Members/Investors agree to pay to support the organization of which the investors will receive 1 Federalist2.eth for every \$1 US dollar of membership/investment. The membership dollars are then used for operations at 1 FD2 eth per dollar.

Open Item Needs:

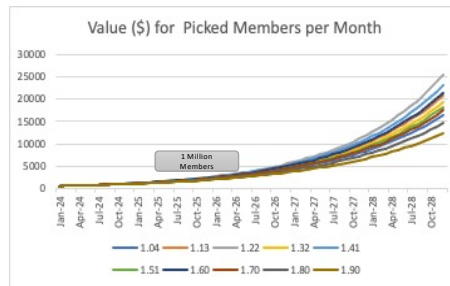
- 1) Retain Legal Council
- 2) Recruitment of Board of Directors
- 3) Application for 501.3c Status
 - a) Federalist2.org (Org 1 – Phase 3)
 - b) FD2.mobi (Org 2 – Phase 4)
- 4) Legal Documents
 - a) Federalist2.0 Member Agreement
 - b) Investor Agreement
 - c) Partner Agreement
 - d) FD2 Member Agreement
 - e) Operational Agreement (Org 1-2)

Investor Prospectus

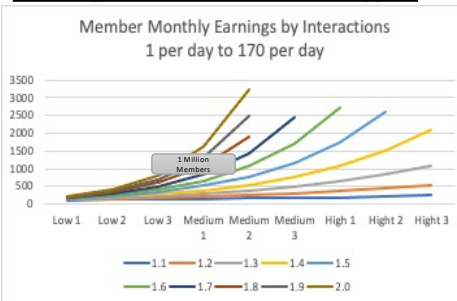
Future Roadmap

- 1) Merchandise \$ Exchange
- 2) Media Payment \$ Distribution

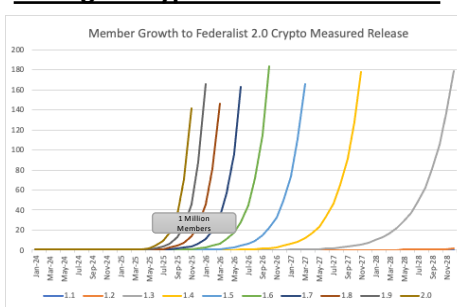
Monthly Partner Average Payout



Earnings Before Release of Crypto



Timing to Crypto Measured Release



Model Assumptions

The Federalist 2.0 Org will use a membership model, fees will be charged on the backend on payouts, Federalist 2.0 will pay out to members any earned eth and will hold assets in time to value eth.

Monthly Picker Average Payout:

This shows the payout by growth rate, the higher the growth rate the more is paid out. The optimum Picker Growth rate will be around 20% with a 60+% membership growth rate. With 1 Million Members payouts are \$1k to \$3K per month.

Earnings before Release of FD2 Crypto

Members will be able to earn monthly income from interaction with the platform. Where the growth would be part of a 40-60% monthly membership growth. Resulting in around \$2k-\$3k in monthly earnings on average for a picker. Payout range for 1 Million Members is \$1 Million to \$50 Million monthly.

Time to Crypto Release

The Federalist 2.0 eth will have a net \$1 Us to 1 FD2.eth value, until the overall FD2 assets per FD2 Eth exceed the \$1 per eth. This graph shows the required growth rate to achieve this.

Conclusion: FD2 must build an aggressive marketing machine to achieve 1 Million Paying members in 18 to 24 Months.

Model Assumptions: Membership Monthly Spend \$30, FD2 Charge 30%, FD2 Ops Expense 50%, FD2 Payout 25% with Ave Member Transaction rate of 10 (Votes, Comments, etc.) per day.

Management Advisory Board

- 1) Greg Mattison – Mgmnt Consultant

*Contact Info on Request

Technical Advisory Board

- 1) TBD

*Contact Info on Request

Political Advisory Board

- 1) TBD

*Contact Info on Request

Citizen’s Advisory Board

- 1) TBD

*Contact Info on Request

Marketing Strategy

- 1) Social Media Spend Approach
 - Target Platform – FB, Google Ads, etc.
 - Need Analysis for Acquisition Rate
- 2) Marketing Plan
 - Need to define plan